REQUEST FOR COUNCIL ACTION

Date: Mar. 14, 2016

Item No.: 14.a

Department Approval

City Manager Approval



Item Description: Finalize Community Survey Discussion and Survey Budget

BACKGROUND

2

On February 22, 2016, the City Council directed staff to obtain a proposal from the Morris
Leatherman Company to conduct a community survey of Roseville residents. Council also
directed staff to compile a a framework of potential questions for the survey and that the
framework should closly resemble the City's 2014 survey. All new or revised questions in the
proposed survey are highlighted in yellow and included in Attachement A.

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BUDGET IMPLICATIONS

The 2016 budget includes funds for a survey of Roseville residents. Morris Leatherman's proposal (Attachment B) includes conducting a 100-questions survey of 400 randomly selected residents. The cost to conduct a 400-resident survey (+/- 5.0% margin of error) is \$17,500. The proposal also includes pricing for additional questions of \$135 per question.

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STAFF RECOMMENDATION

Staff recommends City Council approve the Morris Leatherman survey draft and final budget for a 400-resident community survey.

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REQUESTED COUNCIL ACTION

Finalize the Morris Leatherman survey draft and approve a budget for a 400-resident, 100-question community survey.

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Prepared by: Garry Bowman, Communications Managaer

Attachments: A: Proposed framework of potential survey questions

B: Morris Leatherman survey pricing proposal

City of Roseville Residential Survey PROPOSED APRIL/MAY 2016

1.	Approximately how many years have you lived in Roseville?	LESS THAN TWO YEARS TWO TO FIVE YEARS FIVE TO TEN YEARS TEN TO TWENTY YEARS 20 TO 30 YEARS OVER THIRTY YEARS DON'T KNOW/REFUSED
2.	As things stand now, how long in the future do you expect to live in Roseville?	LESS THAN TWO YEARS TWO TO FIVE YEARS SIX TO TEN YEARS OVER TEN YEARS DON'T KNOW/REFUSED
3.	How would you rate the quality of life in Roseville - excellent, good, only fair, or poor?	EXCELLENT
4.	What do you like most, if anything, about living in Roseville?	DON'T KNOW/REFUSED NOTHING
5.	What do you think is the most serious issue facing Roseville today?	DON'T KNOW/REFUSED NOTHING

6.	All in all, do you think things in Roseville are generally headed in the right direction, or do you feel things are off on the wrong track?	RIGHT DIRECTION WRONG TRACK DON'T KNOW/REFUSED
	IF "WRONG TRACK," ASK: (n=18)	
	7. Please tell me why you feel things have gotten off on the wrong track?	DON'T KNOW/REFUSED HIGH TAXES POOR CITY SPENDING STREET REPAIR RISING CRIME GROWING DIVERSITY CITY PLANNING TOO MUCH RETAIL
8.	How would you rate the sense of community identity among residents in Roseville would you say it is very strong, somewhat strong, not too strong, or not at all strong?	VERY STRONG SOMEWHAT STRONG NOT TOO STRONG NOT AT ALL STRONG DON'T KNOW/REFUSED
9.	Please tell me which of the following do you feel the closest connection to the City of Roseville as a whole, your neighborhood, your School District or something else? (IF "SOMETHING ELSE," ASK:) What would that be?	CITY OF ROSEVILLE NEIGHBORHOOD SCHOOL DISTRICT CHURCH WORKPLACE FAMILY/FRIENDS DON'T KNOW/REFUSED
10.	Do you feel accepted in the City of Roseville?	YES
	IF "NO," ASK: (n=3)	
	11. Why do you feel that way?	
	DON'T KNOW NEIGHBORS, ; UNFRI	IENDLY PEOPLE, .
	s spend a few minutes discussing the v ille.	e future of the City of
12.	When thinking about a city's	DON'T KNOW/REFUSED

	quality of life, what do you think is the most important aspect of that quality?	SAFETY SENSE OF COMMUNITY GOOD SCHOOLS UPKEEP OF CITY OPEN SPACE/NATURE PARKS/RECREATION UPKEEP OF HOUSING QUIET AND PEACEFUL. SCATTERED
13.	What aspects, if any, of the community should be fixed or improved in the future?	DON'T KNOW/REFUSED NOTHING LOWER TAXES BETTER ROADS MORE JOBS MORE PUBLIC TRANSIT MORE SENIOR HOUSING LESS AFFORDABLE HOUSING. SIDEWALKS SCATTERED
14.	What, if anything, is currently missing from the City of Roseville which, if present, would greatly improve the quality of life for residents?	DON'T KNOW/REFUSED NOTHING MORE PUBLIC TRANSIT MORE JOBS MORE ENTERTAINMENT MORE AFFORDABLE HOUSING SIDEWALKS SCATTERED.
	ald like to read a list of character ioned that indicate a city has a hig	
15.	Please tell me which one you think city to have? (ROTATE AND READ LIS	<u>-</u>
16.	Which is second most important? (RECHOICE)	E-READ LIST; OMITTING FIRST
17.	Which is least important? (RE-READ CHOICES)	LIST; OMITTING FIRST TWO MOST SEC LST
	HIGH PROPERTY VALUES	

	LOW CRIME RATE	
Let's	s discuss recreational opportunities	s in the community
18.	How would you rate park and recreational facilities in Roseville excellent, good, only fair, or poor?	EXCELLENTGOODONLY FAIRPOOR
19.	Which Roseville recreation facile- ties, if any, do you or members of your household use most frequently?	
20.	How would you rate the upkeep and maintenance of Roseville City Parks excellent, good, only fair, or poor?	EXCELLENT
21.	In the past year, have you or any members of this household participated in any city-sponsored park and recreation programs?	NO
22.	Are there any park and recreation passes offered or expanded?	programs you would like to
	NO, ; SENIOR, ; CONCERTS IN THE E ; SCATTERED,	PARK, ; COMMUNITY CENTER,
23.	How often do you or members of your household use the trail system, weather permitting twice or more per week, weekly, two or	TWICE OR MORE A WEEK WEEKLY TWO/THREE PER MONTH MONTHLY

	three times per month, monthly, quarterly, less frequently or not at all?	
24.	Are there any areas in the City of trails or pathways? (IF "YES," AS:	
	UNSURE, ; NO, ; SIDEWALKS ALONG : B, ; NEAR LAKE OWASSO, ; RICE ST	
25.	Which of the following would be you city's trails and sidewalk system?	ur top priority for the
In th	CONSTRUCTION OF ADDITIONAL TRAILS EXERCISE WITHIN PARKS CONSTRUCTION OF TRAILS CONNECTING IN AND PARKS	NEIGHBORHOODS NEIGHBORHOODS AS
	e, Lexington, Rosebrook, Oasis, San	
26.	Are you aware of these new park buildings?	Yes No
27.	Have you or members of your had a chance to visit or utilize one of the new park buildings	Yes No
28.	Do you feel the current mix of recreational or sports facilities meet the needs of members of your household?	
	IF "NO," ASK: (n=1)	
	29. What facilities do you feel a	re missing?

There have been on-going discussions in the community about the need for a Community Center that would provide community gathering space for recreation, programs and meetings.

30.	Do you support or oppose the construction of a Community Center by the City of Roseville? (WAIT FOR RESPONSE) Do you feel strongly that way?	STRONGLY SUPPORT SUPPORT OPPOSE STRONGLY OPPOSE DON'T KNOW/REFUSED
31.	If a Community Center were built, how likely would you or members of your household be to use the facility very likely, somewhat likely, not too likely, or not at all likely?	VERY LIKELY SOMEWHAT LIKELY NOT TOO LIKELY NOT AT ALL LIKELY DON'T KNOW/REFUSED
Suppo	construction of the Community Center ose the City of Roseville proposed a lopment which you considered to be a	a Community Center
32.	How much would you be willing to see your property taxes increase to fund this construction? Let's say, would you be willing to see your monthly property taxes increase by \$? (CHOOSE RANDOM STARTING POINT; MOVE UP OR DOWN DEPENDING ON RESPONSE) How about \$ per month?	NOTHING. \$3.00. \$6.00. \$9.00. \$12.00. \$15.00. \$18.00. DON'T KNOW/REFUSED.

Moving on....

I would like to read you a list of a few city services. For each one, please tell me whether you would rate the quality of the service as excellent, good, only fair, or poor? (ROTATE)

EXCL GOOD FAIR POOR DK/R

- 33. Police protection?
- 34. Fire protection?
- 35. Emergency medical services?
- 36. Sewer and water?
- 37. Drainage and flood control?
- 38. Building inspections?
- 39. Animal control?
- 40. Code enforcement?

	IF ANY SERVICES WERE RATED "ONLY F.	AIR" OR "POOR," ASK: (n=69)
	41. Why did you rate as (only fair/poor)?	DON'T KNOW/REFUSED COULD IMPROVE FLOODING MORE PATROLLING POOR INSPECTIONS LOOSE ANIMALS RUNDOWN HOMES RUDE/UNFRIENDLY SCATTERED
their That that Inter	for the next four city services, por job on city-maintained streets and means excluding interstate highway are taken care of by other levels extate 35W, Highway 36, Highway 36, ae, should not be considered. How	d roads in neighborhoods. s, state and county roads of government. Hence, County Road C or Lexington
	EXC	L GOOD FAIR POOR DK/R
42. 43. 44. 45.	Street repair and maintenance? Snow plowing? Trail and pathway plowing in parks? Trail and pathway plowing in neighborhoods?	
46.	Do you consider the city portion of your property taxes to be very high, somewhat high, about average, somewhat low, or very low in comparison with neighboring cities?	SOMEWHAT HIGH
47.	Would you favor or oppose an increase in YOUR city property tax if it were needed to maintain city services at their current level?	FAVOROPPOSEDON'T KNOW/REFUSED
48.	When you consider the property taxes you pay and the quality of city services you receive, would	EXCELLENTGOOD

	you rate the general value of city services as excellent, good, only fair, or poor?	
pleas	each of the following long-term inf se tell me if you strongly support st in it, somewhat support, somewha	the City continuing to
-11		STS SMS SMO STO DKR
49. 50. 51. 52.	Water and sewer pipes? City buildings? Pedestrian pathways? Bikeways? City roads?	
Chang	ging topics	
54.	Other than voting, do you feel that if you wanted to, you could have a say about the way the City of Roseville runs things?	YES NO DON'T KNOW/REFUSED
55.	From what you know, do you approve or disapprove of the job the Mayor and City Council are doing? (WAIT FOR RESPONSE) And do you feel strongly that way?	APPROVE
	IF "DISAPPROVE" OR "STRONGLY DISAF	PPROVE," ASK: (n=15)
	56. Why do you feel that way?	POOR JOB POOR SPENDING COULD IMPROVE HIGH TAXES DON'T LISTEN
57.	From what you have heard or seen, how would you rate the job performance of the Roseville City staff excellent, good, only fair, or poor?	EXCELLENTGOODGOO
	IF "ONLY FAIR" OR "POOR," ASK: (n=	-6)
	58. Why do you feel that way?	POOR SPENDING

		COULD IMPROVE DON'T LISTEN RUDE/UNPROFESSIONAL
Thin	king about another topic	
59.	How would you rate the general condition and appearance of Roseville excellent, good, only fair, or poor?	EXCELLENT
	IF "ONLY FAIR" OR "POOR," ASK: (n=	17)
	60. Why do you feel that way?	DON'T KNOW/REFUSED RUNDOWN HOMES MESSY YARDS RUNDOWN BUSINESSES JUNK CARS
61.	Over the past two years, has the appearance of Roseville improved, declined or remained the same?	IMPROVED
62.	How would you rate the job the City does enforcing city codes on nuisances - excellent, good, only fair or poor?	EXCELLENT
	<pre>IF "ONLY FAIR" OR "POOR," ASK: (n= 63. What nuisances does the City need to do a better job of enforcing?</pre>	
	City of Roseville offers a housing provements.	program for residential
64.	Prior to this survey, were you aware of this housing program?	YES NO DON'T KNOW/REFUSED

The City also sponsors free home sweet home seminars and workshops at the Roseville Library. In the past these workshops have

FIRST

featured	in	format	cion	about	hom	ne remo	deling,	land	scaping	and
<mark>gardening</mark>	, 8	aging	in	place	and	energy	effici	ency.		

65.	Prior to	o this survey, were y	ou YES
	aware of	f these workships?	NO
			DON'T KNOW/REFUSED

Turning to the issue of public safety in the community....

I would like to read you a short list of public safety concerns.

66. Please tell me which one you consider to be the greatest concern in Roseville? If you feel that none of these problems are serious in Roseville, just say so.

Violent crime..... Drugs..... Youth crimes and vandalism..... Break-ins and theft from automobiles..... Business crimes, such as shoplifting and check fraud..... Residential crimes, such as burglary, and theft..... Traffic speeding..... Identity theft..... ALL EQUALLY..... NONE OF THE ABOVE..... DON'T KNOW/REFUSED..... How would you rate the amount of TOO MUCH..... patrolling the Roseville Police ABOUT RIGHT AMOUNT..... Department does in your neighbor- NOT ENOUGH...... hood -- would you say they do too DON'T KNOW/REFUSED..... much, about the right amount, or

Changing topics...

not enough?

67.

I would like to read you a list of characteristics of a community. For each one, please tell me if you think Roseville currently has too many or too much, too few or too little, or about the right amount.

MANY FEW/ ABT DK/
/MCH LITT RGHT REFD

- 68. Affordable rental units?
- 69. Market rate rental units?
- 70. Condominiums and townhomes?
- 71. Affordable owner-occupied housing?
- 72. "Move up" housing?
- 73. Higher cost housing?
- 74. Assisted living for seniors?
- 75. Parks and open spaces?
- 76. Trails and bikeways?
- 77. Service and retail establishments?
- 78. Entertainment and dining opportunities?
- 79. If you were going to move from your current home for upgrading, SOMEWHAT COMMITTED..... how committed would you be to stay NOT TOO COMMITTED..... in Roseville -- very committed, NOT AT ALL COMMITTED.... somewhat committed, not too com- mitted or not at all committed?
- 80. And, if you were going to move from your current home for down-sizing, how committed would you be NOT TOO COMMITTED.....
 to stay in Roseville -- very com-nitted, somewhat committed, not too committed, or not at all committed?
 - IF "NOT TOO COMMITTED" OR "NOT AT ALL COMMITTED IN QUESTIONS #79 OR #80, ASK: (n=40)
 - 81. Is there anything missing or that could be improved in Roseville that would make you committed to staying?
 - NO, ; AFFORDABLE HOUSING, ; MOVE-UP HOUSING, ; PUBLIC TRANSIT, ; LESS TRAFFIC CONGESTION, .

Changing topics....

The City contracts with a local company for curbside recycling services. Currently, residents are provided with their choice of single-sort recycling cart and recyclables are picked up every two weeks.

82. Do you participate in the curbside recycling program by separating recyclable items from the rest of your garbage?

IF "NO" IN QUESTION #1, ASK:

- 83. Could you tell me one or two reasons why your house-hold does not participate in the curbside recycling program?
- 84. Are there any changes or improvements in the service which could be made to induce you to participate in it?

GOTO QUESTION # :

if "YES" IN QUESTION #1, ASK:

85. How often do you put recyclables out for collection -- every two weeks, monthly, or less often?

When you think of the recylables your household generates...

86. Would you favor or oppose a change to an every week collection schedule for recylables? (WAIT FOR RESPONSE) Do you feel strongly that way?

IF "YES" IN QUESTION #5, ASK:

- 87. Would you still favor a change to an every week recycling collection schedule if it increased your costs?
 - 88. Are there any changes or improvements in the curbside recycling program you would like to see?

Changing topics....

As you may know, some cities have begun a curbside collection program for compostable waste called "organics," such as food scraps and non-recyclable paper.

89. Do you support or oppose the City offering a curbside collection program for compostable waste for an additional fee? (WAIT FOR RESPONSE) Do you feel strongly that way?

IF A RESPONSE IS GIVEN, ASK:

18. Why do you feel that way?

	in it very likely, somewhat like	ely, not too likely or no
	at all likely?	
Chang	ging topics	
91.	How would you rate the City's overall performance in communicating key local issues to residents in its publications, website, mailings, and on cable television — excellent, good, only fair, or poor?	EXCELLENTGOODONLY FAIR
92.	What is your primary source of information about the City of Roseville?	DON'T KNOW/REFUSED NONE CITY NEWSLETTER LOCAL NEWSPAPER CITY WEBSITE CABLE TELEVISION WORD OF MOUTH SCATTERED
93.	How would you most prefer to receive information about Roseville City Government and its activities — (ROTATE) e-mail, information on the city's website, city publications and newsletters, mailings to your home, local weekly newspaper coverage, cable television programming, the city's Facebook page or the City's Twitter feed?	E-MAIL
94.	Do you recall receiving the City publication "Roseville City News" during the past year?	YES NO DON'T KNOW/REFUSED
	IF "YES," ASK: (n=342)	
	95. Do you or any members of your household regularly read it?	

90. If a curbside collection program for compostable waste was

available, how likely would your household be to participate

	publication in keep informed about acti the city very ef somewhat effective, effective, or not a fective?	vities in fective, not too	NOT TOO	T EFFECTIVE EFFECTIVE ALL EFFECTIVE NOW/REFUSED	
tell me is each you	ike to ask you about f you currently use currently use, tell to obtain informati	that sour me if you	ce of info	ormation; then, for likely or unlikely	
		NOT US: USE LI	E USE K NLK	DK/ REF	
97. Facel 98. Twitt 99. YouTu 100. Next of 101. E-ma: 102. City 103. Speak	ter? ube? door? il?				
Now, just	a few more question	s for dem	ographic p	purposes	
Could you please tell me how many people in each of the following age groups live in your household.					
104. Perso	ons 65 or over?		ONE	MORE	
	ts between the ages 64 years of age?	of 50	ONE	 E	
	ts between the ages 49 years of age?	of 18	ONE	R MORE	
	ol-aged children and olers?	pre-	ONE	R MORE	

96. How effective is this city VERY EFFECTIVE......

108.	Do you own or rent your present residence?	OWNREFUSED
109.	What is your age, please? (READ CATEGORIES, IF NEEDED)	18-24
110.	Which of the following best describes your household: (READ) A. Single, no other family at home. B. Single parent with children at home. C. Married or partnered, with children at home. D. Married or partnered with no children or no children at home. E. Something else.	SINGLE/NO OTHER SINGLE PARENT MAR/PARTN/CHILDREN MAR/PARTN/NO CHILD SOMETHING ELSE DON'T KNOW/REFUSED
111.	Which of the following categories represents your ethnicity White, African-American, Hispanic- Latino, Asian-Pacific Islander, Native American, or something else? (IF "SOMETHING ELSE," ASK:) What would that be?	WHITE AFRICAN-AMERICAN HISPANIC-LATINO ASIAN-PACIFIC ISLAND NATIVE AMERICAN SOMETHING ELSE MIXED/BI-RACIAL DON'T KNOW REFUSED
112.	Do you live north or south of Highway 36? (WAIT FOR RESPONSE) Do you east or west of Snelling Avenue?	NORTHWEST NORTHEAST SOUTHEAST SOUTHWEST DON'T KNOW/REFUSED
113.	Gender	MALE

PROJECT PROPOSAL

THE MORRIS LEATHERMAN COMPANY

3128 Dean Court Minneapolis, Minnesota 55416 (612) 920-0337 Fax: (612) 929-1069

To: Garry Bowman **Date:** March 8, 2016

From: Peter Leatherman Subject: Survey Project Costs and Schedule

Residential Survey Parameters:

- 400 Random Sample of City of Roseville residents
- 100 Questions
- Quality of Life and City Service Survey

Costs:

• 400 Random Sample, \pm 5.0 in 95 out of 100 cases

\$17,500.00

o Each additional question would be \$135.00

Project Schedule:

- Completion of all fieldwork within a three to four week period.
- Coding, data entry and preparation of the frequencies. The frequencies are available within two weeks after completion of the fieldwork.
- Presentation of the survey results at a City Council meeting.
- Delivery of the final written report to the City of Roseville, including presentation graphics. Afterwards, telephone consultation, as the need arises, will be provided about the study's findings and implications.

Work Products:

- Frequencies of Responses
- Cross-Tabulation Tables
- Written Analysis

Peter Leatherman Vice President