THE MORRIS LEATHERMAN COMPANY 3128 Dean Court Minneapolis, Minnesota 55416

City of Roseville Residential Survey FINAL APRIL 2020

Hello, I'm ______ of the Morris Leatherman Company, a polling firm located in Minneapolis. We have been retained by the City of Roseville to speak with a random sample of residents about issues facing the community. This survey is being conducted because the City Council and City Staff are interested in your opinions and suggestions about current and future city needs. I want to assure you that all individual responses will be held strictly confidential; only summaries of the entire sample will be reported.

1.	Approximately how many years have you lived in Roseville?	LESS THAN TWO YEARS11% TWO TO FIVE YEARS17% FIVE TO TEN YEARS20% TEN TO TWENTY YEARS19% 20 TO 30 YEARS16% OVER THIRTY YEARS16% DON'T KNOW/REFUSED0%
2.	As things stand now, how long in the future do you expect to live in Roseville?	LESS THAN TWO YEARS2% TWO TO FIVE YEARS6% SIX TO TEN YEARS9% OVER TEN YEARS69% DON'T KNOW/REFUSED13%
3.	How would you rate the quality of life in Roseville - excellent, good, only fair, or poor?	EXCELLENT
4.	What do you like most, if any-thing, about living in Roseville?	DON'T KNOW/REFUSED0% NOTHING0% CONVENIENT LOCATION3% NEIGHBORHOOD/HOUSING14% SAFE8% FRIENDLY PEOPLE9% CLOSE TO FAMILY15% CLOSE TO JOB19% SCHOOLS8% PARKS/TRAILS6% SHOPPING6% QUIET AND PEACEFUL12%

5.	What do you think is the most serious issue facing Roseville today?	DON'T KNOW/REFUSED13% NOTHING19% HIGH TAXES14% RISING CRIME17% POOR CITY SPENDING2% LACK OF JOBS/BUSINESS2% AGING POPULATION14% AGING INFRASTRUCTURE11% STREET REPAIR7% SCATTERED2%
6.	All in all, do you think things in Roseville are generally headed in the right direction, or do you feel things are off on the wrong track?	RIGHT DIRECTION87% WRONG TRACK12% DON'T KNOW/REFUSED2%
	IF "WRONG TRACK," ASK: (N=46)	
	7. Please tell me why you feel things have gotten off on the wrong track?	DON'T KNOW/REFUSED0% HIGH TAXES15% POOR CITY SPENDING15% STREET REPAIR7% RISING CRIME41% GROWING DIVERSITY15% TOO MUCH RETAIL4% SCATTERED2%
8.	How would you rate the sense of community identity among residents in Roseville would you say it is very strong, somewhat strong, not too strong, or not at all strong?	VERY STRONG
9.	Please tell me which of the following do you feel the closest connection to the City of Roseville as a whole, your neighborhood, your School District or something else? (IF "SOMETHING ELSE," ASK:) What would that be?	CITY OF ROSEVILLE5% NEIGHBORHOOD46% SCHOOL DISTRICT5% CHURCH8% WORKPLACE15% FAMILY/FRIENDS21% DON'T KNOW/REFUSED0%
10.	Do you feel welcome in the City of Roseville?	YES

IF "NO," ASK: (N=1)

11. Why do you feel that way?

NOT ENOUGH DIVERSITY, 100%.

Let's spend a few minutes discussing the future of the City of Roseville.

12.	When thinking about a city's quality of life, what do you think is the most important aspect of that quality?	DON'T KNOW/REFUSED
13.	What aspects, if any, of the community should be fixed or improved in the future?	
14.	What, if anything, is currently missing from the City of Roseville which, if present, would greatly improve the quality of life for residents?	DON'T KNOW/REFUSED

I would like to read a list of characteristics others have mentioned that indicate a city has a high quality of life.

15. Please tell me which one you think is most important for a city to have? (ROTATE AND READ LIST)

16.	Which is second most important? (RCCHOICE)	E-READ LIST; OMITTING FIRST
17.	Which is least important? (RE-READ CHOICES)	
		MOST SEC LST
	HIGH PROPERTY VALUES WELL MAINTAINED PROPERTIES LOW PROPERTY TAXES LOW CRIME RATE GOOD SCHOOL SYSTEM VARIETY OF SHOPPING OPPORTUNITIES. VARIETY OF PARK AND RECREATION OPPORTUNITIES. JOB OPPORTUNITIES.	
	COMMUNITY EVENTS AND FESTIVALS SENSE OF COMMUNITY ELSE DON'T KNOW/REFUSED	
Let'	s discuss recreational opportunitie	s in the community
18.	How would you rate park and recreational facilities in Roseville excellent, good, only fair, or poor?	EXCELLENT
19.	Which Roseville recreation facileties, if any, do you or members of your household use most frequently?	
20.	How would you rate the upkeep and maintenance of Roseville City Parks excellent, good, only fair, or poor?	EXCELLENT
21.	In the past year, have you or any members of this household participated in any city-sponsored park and recreation programs?	YES

22.	see offered or expanded?	programs you would like to
	UNSURE, 5%; NO, 78%; YOUTH SPORTS SPORTS LEAGUES, 3%; SENIORS, 3%; 4%.	
23.	How often do you or members of your household use the trail system, weather permitting twice or more per week, weekly, two or three times per month, monthly, quarterly, less frequently or not at all?	
24.	Are there any areas in the City of trails or pathways? (IF "YES," AS	
	UNSURE, 22%; NO, 71%; NEAR ROSED.	ALE, 4%; SCATTERED, 3%.
25.	Which of the following would be you city's trails and sidewalk system?	<u> </u>
	CONSTRUCTION OF ADDITIONAL TRAILS EXERCISE WITHIN PARKS CONSTRUCTION OF TRAILS CONNECTING IN AND PARKS	
Oasi buil	City has park buildings at Autumn G s, Sandcastle and Villa Parks, as we ding at Cedarholm Golf Course, the ding.	rove, Lexington, Rosebrook, ell as a new community
26.	Are you aware of Roseville's park buildings and the new Cedarholm Community Building?	YES
27.	Have you or members of your house- hold visited or used one of the park buildings or the new Cedar- holm Community Building?	YES

IF "YES," ASK: (N=153)

28.	How would you rate your ex-	EXCELLENT71%
	perience - excellent, good,	GOOD28%
	only fair or poor?	ONLY FAIR1%
		POOR0%
		DON'T KNOW/REFUSED1%

IF "NO," ASK: (N=0)

30. Why won't you use one of the park buildings or the new Cedarholm Community Building again?

NOT APPLICABLE.

IF "NO," ASK: (N=3)

32. What facilities do you feel are missing?

YOUTH SPORTS FIELDS, 66%; SENIOR CENTER, 33%.

Moving on....

I would like to read you a list of a few city services. For each one, please tell me whether you would rate the quality of the service as excellent, good, only fair, or poor? (ROTATE)

		EXCL	GOOD	FAIR	POOR	DK/R
33.	Police protection?	50%	42%	6%	1%	1%
34.	Fire protection?	54%	43%	0%	0%	2%
35.	Emergency medical services?	55%	36%	0%	0%	10%
36.	Sewer and water?	23%	72%	1%	0%	4%
37.	Drainage and flood control?	18%	64%	5%	0%	13%
38.	Building inspections?	19%	55%	2%	0%	25%
39.	Animal control?	26%	58%	3%	1%	13%
40.	Code enforcement?	24%	62%	4%	0%	10%

IF ANY SERVICES WERE RATED "ONLY FAIR" OR "POOR," ASK: (N=67)

41.	Why did you rateas (only fair/poor)?	DON'T KNOW/REFUSED0% FLOODING19% MORE PATROLLING36% POOR INSPECTIONS2% LOOSE ANIMALS15%
		RUNDOWN HOMES21% POOR TASTE OF WATER2% SCATTERED5%

Now, for the next six city services, please consider only their job on city-maintained streets and roads in neighborhoods. That means excluding interstate highways, state and county roads that are taken care of by other levels of government. Therefore, Interstate 35W, Highway 36, County Road C or Lexington Avenue, should not be considered. How would you rate (ROTATE)

		EXCL	GOOD	FAIR	POOR	DK/R
42.	Street repair and					
	maintenance?	9%			_	1%
43.	Snow plowing?	23%	51%	25%	1%	1%
44.	Trail and pathway plowing					
	in parks?	21%	40%	15%	2%	22%
45.	Trail and pathway plowing					
	in neighborhoods?	23%	39%	16%	2%	21%
46.	Pathway repair and maintenance					
	in the parks?	19%	49%	16%	0%	16%
47.	Pathway repair and maintenance					
	in neighborhoods?	17%	52%	19%	1%	12%
48.	of your property taxes to be very high, somewhat high, about average, somewhat low, or very low in comparison with neighboring			r high ÆRAGE r LOW.		10%36%35%0%0%
49.	crease in YOUR city property tax		FAVOR OPPOSE DON'T KN			29%

50.	When you consider the property taxes you pay and the quality of city services you receive, would you rate the general value of city services as excellent, good, only fair, or poor?	GOO ONL y POO	D Y FAI R	 R		15% 63% 7% 0%	
For each of the following long-term infr please tell me if you strongly support t invest in it, somewhat support, somewhat oppose. (ROTATE)			City	conti	nuing	to	
		STS	SMS	SMO	STO	DKR	
51. 52. 53. 54.	Water and sewer pipes? City buildings? Pedestrian pathways? Bikeways? City roads?	47% 33% 49% 47% 60%		14%	1% 3% 4% 3% 1%	4% 5% 2% 4% 2%	
Chan	ging topics						
56.	Other than voting, do you feel that if you wanted to, you could have a say about the way the City of Roseville runs things?	NO	YES				
57.	From what you know, do you approve or disapprove of the job the Mayor and City Council are doing? (WAIT FOR RESPONSE) And do you feel strongly that way?	r APP DIS STR	APPROVE65%				
	IF "DISAPPROVE" OR "STRONGLY DISA	PPROV	E," A	SK: (N=38)		
	58. Why do you feel that way?	POOR JOB				32% 44% 3% 3% 3%	

59.	From what you have heard or seen, how would you rate the job performance of the Roseville City staff excellent, good, only fair, or poor?	EXCELLENT
	IF "ONLY FAIR" OR "POOR," ASK: (N=	12)
	60. Why do you feel that way?	POOR SPENDING42% DON'T LISTEN50% RUDE/UNPROFESSIONAL8%
Thin	king about another topic	
61.	How would you rate the general condition and appearance of Roseville excellent, good, only fair, or poor?	EXCELLENT
	IF "ONLY FAIR" OR "POOR," ASK: (N=	23)
	62. Why do you feel that way?	MESSY YARDS
63.	Over the past two years, has the appearance of Roseville improved, declined or remained the same?	IMPROVED
64.	How would you rate the job the City does enforcing city codes on nuisances - excellent, good, only fair or poor?	
	IF "ONLY FAIR" OR "POOR," ASK: (N=	37)

	65.	need	nuisance to do a ccing?			_	MESSY RUNDOW JUNK O LOOSE LITTER TALL O LOUD N	YARDS WN HOM CARS ANIMA RING GRASS/ MOTORC	ES LS WEEDS.	D 3 ⁹ 60 ⁹ 16 ⁹ 3 ⁹ 3 ⁹ 3 ⁹ 3 ⁹	00 00 00 00 00 00 00
Turni	ng to	the	issue o	f publi	c sa:	fety in	n the o	commun	ity	•	
I wou	ıld li	ke to	read y	ou a sh	ort :	list of	f publ:	ic saf	ety co	ncerns.	
66.	conce	ern in	l me whi Rosevii serious	lle? I	f yo	u feel	that r	none o	_		
	Drugs Youth Break Busin Resid Traff Ident ALL E NONE DON'T	crim c-ins ness c lifti dentia burgl fic sp city t CQUALI OF TH	mes and mand the and the and the and and the and and and all crimes ary, and beeding. The ABOVE TAREFUSED OF THE ABOVE	vandali ft from such as check f s, such d theft	sm auto shop raud as	omobile			.9% 11% 11% 10% 17% 31% .0% .4% .3%		

67. Is there something not on the list you consider to be the greatest public safety concern in Roseville?

NO, 17%; DISTRACTED DRIVING, 42%; PEDESTRIAN SAFETY, 25%; SCATTERED, 17%.

68. How would you rate the amount of patrolling the Roseville Police ABOUT RIGHT AMOUNT.....83% hood -- would you say they do too DON'T KNOW/REFUSED.....1% much, about the right amount, or not enough?

TOO MUCH......2%

Changing topics...

I would like to read you a list of characteristics of a community. For each one, please tell me if you think Roseville currently has too many or too much, too few or too little, or about the right amount. (ROTATE)

		MANY	FEW/	ABT	DK/
		/MCH	LITT	RGHT	REFD
69.	Affordable rental units?	28%	27%	44%	2%
70.	Market rate rental units?	22%	17%	51%	10%
71.	Condominiums?	13%	30%	45%	12%
72.	Townhomes?	18%	30%	43%	9%
73.	Affordable owner-occupied housing?	10%	25%	55%	10%
74.	"Move up" housing?	20%	12%	52%	16%
75.	Higher cost housing?	24%	10%	51%	15%
76.	Assisted living for seniors?	13%	24%	44%	19%
77.	Parks and open spaces?	8%	3%	888	1%
78.	Trails and bikeways?	88	11%	79%	2%
79.	Service and retail establish-				
	ments?	19%	7%	74%	0%
80.	Entertainment and dining oppor-				
	tunities?	17%	8%	75%	0%
81.	If you were going to move from		COMMITTE		
	your current home for upgrading,		HAT COM		
	how committed would you be to stay	NOT TO	OO COMMI	ITTED	7%
	in Roseville very committed,		r All Co		
	somewhat committed, not too com-	DON'T	KNOW/RE	EFUSED.	2%
	mitted or not at all committed?				
82.	And, if you were going to move		COMMITTE		
	from your current home for down-		HAT COM		
	sizing, how committed would you be				
	to stay in Roseville very com-		r all co		
	mitted, somewhat committed, not	DON'T	KNOW/RE	EFUSED.	3 %
	too committed, or not at all				
	committed?				

- IF "NOT TOO COMMITTED" OR "NOT AT ALL COMMITTED IN QUESTIONS #81 OR #82, ASK: (N=42)
- 83. Is there anything missing or could be improved in Roseville that would make you committed to staying?

UNSURE, 5%; NO, 55%; MORE POLICE, 7%; LESS LOW-INCOME HOUSING, 5%; MORE AFFORDABLE HOUSING, 14%; ATTRACT YOUNG FAMILIES, 2%; LOWER TAXES, 7%; SCATTERED, 5%.

The City of Roseville works with organizations to offer a variety of different housing programs for residential home owners. This includes foreclosure protection and home improvement loans for interior and exterior remodeling.

Changing topics....

The City contracts with a local company for curbside recycling services. Currently, residents are provided a single-sort recycling cart, and recyclables are picked up every two weeks.

- - IF "NO," ASK: (N=91)
 - 86. Could you tell me one or two reasons why your household does not participate in the curbside recycling program?
 - TAKE ELSEWHERE, 7%; NO INTEREST, 13%; NOT ENOUGH WASTE, 28%; LIVE IN APARTMENT/RENT, 41%; THROW IN TRASH, 2%; HASSLE, 8%; SCATTERED, 2%.
 - 87. Are there any changes or improvements in the service which could be made to induce you to participate in it?
 - UNSURE, 1%; NO, 93%; OFFER AT APARTMENTS, 2%; SCATTERED, 4%.
 - IF "YES" IN QUESTION #85, ASK: (N=308)

88.	How often do you put recycle-	EVERY TWO WEEKS82%
	ables out for collection	MONTHLY15%
	every two weeks, monthly, or	LESS OFTEN2%
	less often?	DON'T KNOW/REFUSED1%

When you think of the recylables your household generates...

- 89. Would you favor or oppose a STRONGLY FAVOR......10% change to an every week col-lection schedule for recyl-oppose......34% ables for an additional fee? STRONGLY OPPOSE......14% (WAIT FOR RESPONSE) Do you DON'T KNOW/REFUSED....14% feel strongly that way?
- 90. Are there any changes or improvements in the curbside recycling program you would like to see?

UNSURE, 3%; NO, 90%; WEEKLY PICKUP, 5%; SCATTERED, 2%.

Most communities have one of two systems for trash collection. Roseville operates under an open collection system, in which residents choose from a list of haulers licensed by the city to provide residential trash collection. Some cities use an arrangement in which the city manages a collection system, negotiates prices and standardizes services for residential trash collection.

IF A RESPONSE IS GIVEN, ASK: (N=230)

92. Could you tell me one or two reasons for your decision?

UNSURE, 1%; WANT CHOICE, 24%; LIKE CURRENT HAULER, 25%; LESS TRUCK TRAFFIC, 18%; WANT COMPETITIVE SERVICE AND PRICING, 9%; LOWER COST WITH ONE HAULER, 10%; PROMPT SERVICE WITH CITY, 6%; CITY DEALS WITH HAULERS, 3%; SCATTERED, 4%.

Last fall, the City of Roseville, in partnership with Ramsey County, opened an organics recycling drop-off site at the Leaf Recycling Center on Dale Street just south of County Road C. Roseville residents can now collect food scraps and other organic waste in their home and take it to a drop-off site.

IF "YES," ASK: (N=196)

IF "NO," ASK: (N=107)

95. Why don't you use the food scraps and organics recycling drop-off site?

UNSURE, 2%; TOO BUSY, 12%; MESSY, 2%; NO INTEREST, 29%; NOT ENOUGH WASTE, 27%; COMPOST AT HOME, 10%; SMELLY, 2%; USE GARBAGE DISPOSAL, 3%; FEED TO DOG, 4%; HASSLE, 4%; AGE/HEALTH, 5%.

IF "NO," ASK: (N=199)

96. Now that you aware of the organics drop-off site, how likely would your household be to use the site for recycling compostable waste - very likely, somewhat likely, not too likely or not at all likely?

IF "NOT TOO LIKELY" OR "NOT AT ALL LIKELY," ASK: (N=124)

97. Why would you not use the food scraps and organics recycling drop-off site?

UNSURE, 2%; TOO BUSY, 10%; MESSY, 10%; NO INTEREST, 20%; NOT ENOUGH WASTE, 29%; COMPOST AT HOME, 2%; SMELLY, 7%; USE GARBAGE DISPOSAL, 2%; FEED TO DOG, 4%; HASSLE, 11%; LIVE IN APARTMENT, 2%; AGE/HEALTH, 2%.

Some cities have started a curbside collection program to collect food scraps and other organic waste.

- - IF A RESPONSE IS GIVEN, ASK: (N=284)
 - 99. Why do you feel that way?

NOT ENOUGH COMMUNITY PARTICIPATION, 3%; GOOD FOR ENVIRONMENT, 22%; SAVES TIME, 12%; DON'T WANT TO PAY FEE, 15%; LESS ODOR IN TRASH, 4%; NOT INTERESTED, 7%; ATTRACTS WILDLIFE, 10%; SMELLY, 7%; MESSY, 2%; WASTE OF MONEY, 5%; NOT ENOUGH WASTE, 3%; GOOD SERVICE TO OFFER, 6%; SCATTERED, 4%.

On another topic....

102.		is your primary source of in- ation about the City of Rose- e?	DON'T KNOW/REFUSED0% NONE0% CITY NEWSLETTER39% LOCAL NEWSPAPER9% CITY WEBSITE23% CABLE TELEVISION1% WORD OF MOUTH9% SOCIAL MEDIA17% MAJOR NEWSPAPER2%
103.	ceive City (I the c tions to you paper prograge,	would you most prefer to re- e information about Roseville Government and its activities ROTATE) e-mail, information on city's website, city publica- s and newsletters, mailings our home, local weekly news- r coverage, cable television ramming, the city's Facebook , the City's Twitter feed extdoor?	E-MAIL
104.	publ	ou recall receiving the City ication "Roseville City" during the past year?	YES
	IF "	YES," ASK: (N=328)	
	105.	Do you or any members of your household regularly read it?	
	106.	How effective is this city publication in keeping you informed about activities in the city very effective, somewhat effective, not too effective, or not at all effective?	VERY EFFECTIVE38% SOMEWHAT EFFECTIVE46% NOT TOO EFFECTIVE12% NOT AT ALL EFFECTIVE2% DON'T KNOW/REFUSED2%

I would like to ask you about social media sources. For each one, tell me if you currently use that source of information; then, for each you currently use, tell me if you would be likely or unlikely to use it to obtain information about the City of Roseville. (ROTATE)

		NOT	USE	USE	DK/
		USE	LIK	NLK	REF
107.	Facebook?	45%	40%	15%	0%
108.	Twitter?	61%	21%	18%	0%
109.	YouTube?	59%	16%	26%	0%
110.	Nextdoor?	57%	40%	3%	0%
111.	E-mail?	23%	49%	29%	0%
112.	City website?	36%	63%	0%	0%
113.	Other social media				
	sites?	90%	6%	4%	0%

Now, just a few more questions for demographic purposes....

Could you please tell me how many people in each of the following age groups live in your household.

114.	Persons 65 or over?	NONE .75% ONE .16% TWO OR MORE .9%
115.	Adults between the ages of 50 and 64 years of age?	NONE 70% ONE 14% TWO MORE 16%
116.	Adults between the ages of 18 and 49 years of age?	NONE
117.	School-aged children and preschoolers?	NONE
118.	Do you own or rent your present residence?	OWN 62% RENT 38% REFUSED 0%
119.	What is your age, please? (READ CATEGORIES, IF NEEDED)	18-24. 10% 25-34. 16% 35-44. 18% 45-54. 20% 55-64. 16% 65 AND OVER. 21%

120.	Which of the following best describes your household: (READ) A. Single, no other family at home. B. Single parent with children at home. C. Married or partnered, with children at home. D. Married or partnered with no children or no children at home. E. Something else.	SINGLE/NO OTHER
121.	Which of the following categories represents your ethnicity White, African-American, Hispanic- Latino, Asian-Pacific Islander, Native American, or something else? (IF "SOMETHING ELSE," ASK:) What would that be?	ASIAN-PACIFIC ISLAND11% NATIVE AMERICAN2%
122.	Do you live north or south of Highway 36? (WAIT FOR RESPONSE) Do you east or west of Snelling Avenue?	NORTHWEST
123.	Gender (DO NOT ASK)	MALE