## City of Roseville SPECIAL ASSESSMENT POLICY **ADOPTED DECEMBER 12, 2012**

- 1 The purpose of this policy is to be used as a guide by the City of Roseville when preparing
- 2 assessment rolls, so as to assure uniform and consistent treatment of affected properties. It is the
- 3 general policy of the City of Roseville to assess all affected properties according to this policy
- 4 without regard to funding source.
- 5 Special assessments are a charge imposed on properties for a particular improvement that
- 6 benefits the owners of those selected properties. The authority to use special assessments
- 7 originates in the state constitution which allows the state legislature to give cities and other
- 8 governmental units the authority "to levy and collect assessments for local improvements upon
- 9 property benefited thereby." The legislature confers that authority to cities in Minnesota Statutes
- 10 Chapter 429.

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- 1. Special Benefit Test: The proposed assessment shall be equivalent or less than the
  12 anticipated increase in market value for properties being assessed. Appraisals shall be
  13 completed to determine the influence of an improvement project on the value of the
  14 properties proposing to be assessed.
- Determining Assessable Frontage: Unless otherwise noted in this document, all assessments shall be calculated using property front footage on the segment of the infrastructure included in the improvement project. The assessment rate shall be determined by dividing the total project cost by the total assessable frontage. The following formulas shall apply for calculating the total assessable frontage for the improvement project.
  - (a) The assessable frontage shall be 100% of the short side of the lot.
  - (b) Corner and Multiple Frontage LDR1 and LDR2 lots: All corner and multiple frontage LDR1 and LDR2 parcels shall be considered as having 10% of the long side as being assessable footage unless such parcels could be split or subdivided. This is in addition to the short side frontage.
  - (c) Corner and Multiple Frontage Lots (other zoning): All corner and multiple frontage lots for other property zoning shall be calculated at 10% for the first 150 feet of the long side and then 100% for any additional footage. This is in addition to the short side frontage.
  - (d) Odd Lot Formula (all zoning): The odd lot formula shall apply for odd and irregularly shaped lots, which have rear widths that vary by more than 25% in comparison with the front width. The lot will be assumed to have a depth equal to one-half the sum of the two sides and said depth will be divided into the area of the lot to determine the assessable frontage.
  - (e) Lots with more than 4 sides: All lots of more than four sides will be geometrically converted to a four-sided lot of equal area, then the odd-lot formula as described in (d) will be used to determine the assessable frontage. Where this is not practical, the assessable frontage will be determined by assuming the lot to have an assessable frontage equal to those of the typical rectangular lots near it which are comparable in overall area and nature.
  - (f) Private Driveway: If a public improvement takes place along a public street with a private driveway that serves more than one property owner, all properties with access to the public street via the private driveway will be assessed. The frontage

- of the private property (or properties) directly adjacent to the roadway will be used to determine the assessable frontage. This assessable frontage will be proportionately shared among all properties with direct access to the private driveway.
  - (g) City Property: If there is a City owned property adjacent to the public improvement, the frontage of the City property will be added to the assessable frontage and used to calculate the assessment rate. The City assessment will become a city project cost.
  - (h) County Open Space Property: If there is Ramsey County Open Space adjacent to the public improvement, the frontage will be added to the assessable frontage and used to calculate the assessment rate. Assessments for public improvements benefiting the Ramsey County open space properties shall be deferred as long as the property remains as public open space. Recreational developments within the property may include public access areas, trails, and other support facilities for passive recreation, nature appreciation and outdoor recreation without affecting the deferral. Such deferral will be made with the following conditions:
    - Interest will accrue on the deferred assessment.
    - In recognition of this deferral, Ramsey County will cooperate with the City of Roseville by granting easements to the City for storm water drainage, utilities, and local trails, and undertake, at its expense, improvements to the open space that are mutually beneficial and agreed upon by the City and County at the time of deferral.
    - The extent of such improvements shall take into consideration the amount of the deferred assessment.
- 25 3. Pathway Construction Projects:

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- (a) There shall be no assessments for the construction of off road pathways that are included as priority segments in the City's Pathway Master Plan. Except in the case of petition or development projects.
- 29 4. Roadway New Construction Projects: For all new public roadway construction, where no roadway exists, the properties abutting the new road shall be assessed for 100% of the cost.
- 32 5. Roadway Reconstruction Projects: The following is the assessment policy for all roadway reconstruction projects in the City of Roseville.
  - (a) Property zoned LDR1 and LDR2 shall be assessed up to 25% of the project cost for a 7-ton, 32-foot wide pavement with concrete curb and gutter and required drainage.
  - (b) All other property zoning shall be assessed up to 50% of the project cost.
  - (c) Municipal State Aid Roadways:
    - Property zoned LDR1 and LDR2 shall be assessed up to 25% of the cost of a 7-ton, 32-foot wide pavement with concrete curb and gutter and required drainage, even if the width or strength is greater.
    - All other property zoning shall be assessed up to 50% of the project costs.
  - (d) Ramsey County or Minnesota Department of Transportation Roadways:

- The amount of special assessments collected on a Ramsey County or MnDOT roadway projects will be equal to or less than the total City cost share of the improvement.
  - (e) All property accessing a private driveway that serves as a leg of an intersection signal system shall be assessed 100% of the proportionate share of the signal system cost.
- Regional Improvement Projects: Projects that benefit more than just the properties abutting the project may be assessed to all properties within the Benefited Area.
  Regional Improvement Projects can include arterial roads, bridges, collector roads, highway interchanges, intersections, or noise walls.
- 7. Traffic Management Program Projects: Assessments for Traffic Management Program projects shall be assessed to all properties within the Benefited Area. The Benefited Area would be determined on a project- by- project basis as a part of the Feasibility Report.

  See TMP for details.
- 15 8. Sanitary Sewer Projects:

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- (a) Properties currently connected to public sanitary sewer will not be assessed for reconstruction or major maintenance projects. Except in the case of subd. (d) below.
- (b) New construction shall be assessed 100% of the project cost based on a front footage basis for all zoning.
- (c) Any sanitary sewer main in excess of 8 inches in diameter will normally be considered oversized. When oversizing is done to increase the capacity of the City's system, the added cost for oversizing shall be subtracted from the total cost of the improvement. The result of said subtraction will be the cost to be assessed.
- (d) New development property, or property which has altered its land use within the past three years, shall be assessed at 100% of the city's expense for the improvement.
- (e) Sewer services shall be assessed on a per service basis at 100% of the city's expense for such services.
- 30 9. Storm Sewer Projects:
  - (a) There shall be no assessments for storm sewer projects not associated with roadway projects. Except in the case of petition or development projects.
- 33 10. Watermain Projects:
  - (a) Properties currently connected to public watermain will not be assessed for reconstruction or major maintenance projects. Except in the case of subd. (d) below.
  - (b) New construction shall be assessed 100% of the project cost based on a front footage basis for all zoning.
- Any water mains in excess of 8 inches in diameter will normally be considered oversized. When oversizing is done to increase the capacity of the City's system, the added cost for oversizing shall be subtracted from the total cost of the improvement.

- New development property, or property which has altered its land use within the past three years, shall be assessed at 100% of the city's expense for the improvement.
  - (e) Water services shall be assessed on a per service basis at 100% of the city's expense for such services.

## 11. Streetlight Installation Projects:

- (a) Shall be assessed on a front footage basis and as follows:
- (b) All properties within 150 feet (<u>street frontage</u>) of each light shall be considered for assessment.
- (c) City staff shall determine the number and locations of lights that could have been installed under the "standard street light" section of the City's Street light policy. The maintenance cost for these lights will be deducted from the overall project cost.
- (d) 100% of the additional costs for an "enhanced street light" project shall be specially assessed. The additional costs for an "enhanced street light" project shall include; cost of installation of enhanced streetlights, cost of operation & maintenance (pro-rated for 25 years), administrative costs, minus "standard street light" maintenance cost (if applicable)
- (e) At the end of 25 years, the City will evaluate the maintenance needs for the "enhanced street light" areas. A reconstruction project will be considered where the new operation and maintenance costs for the next 25 years will be proposed to be assessed to the benefiting properties.
- (f) In new development and redevelopments, the operation and maintenance costs for an "enhanced street light" installation shall be paid for by the property owners in the new development in perpetuity. These costs shall either be paid for up front by the developer or assessed to the property owners. The total cost shall be the "enhanced street light" operation and maintenance cost minus the City's "standard street light" contribution. The City's basic contribution shall be determined based on the procedure outlined in section IV. B. of the City Street Light policy.

## 12. Definitions

- (a) Assessable frontage: Property frontage on a segment of infrastructure scheduled for improvement. If a parcel is a corner lot or has multiple street frontages, the parcel frontage shall only be calculated for the side abutting the infrastructure scheduled for improvements.
- (b) Benefited Area: The properties expected to receive positive impacts from the proposed public improvement and which are subject to assessment for the cost of construction. The Benefited Area is determined on a project- by- project basis.
- (c) Enhanced Street Light: When the location, design, or spacing for requested lights does not meet the "Standard Street Light" qualifying conditions, property owners may request that the City undertake an "Enhanced Street Lighting" project.
- (d) Long side: On a corner lot or multiple frontage lot, the frontage of a property that is longest.
- (e) Private Driveway: A driveway or road that serves as a primary access for one or more property owners that is not maintained by the City of Roseville, MnDOT or Ramsey County.

1 (f) Required Drainage: Drainage improvements necessary because of an 2 improvement project. This can be the result of meeting City, watershed or 3 wetland requirements. Includes rate control, water quality treatment, infiltration, 4 and wetland mitigation. 5 Roadway Reconstruction Project: This type of project involves removing and (g) 6 replacing the existing roadway bituminous, more than 50% of the concrete curb, 7 the base materials, and oftentimes performing utility work (water, sewer, etc.) at 8 the same time. 9 Roadway Maintenance Project: Performing a Reclaim and Overlay, Mill and (h) 10 Overlay, or sealcoating of city streets. Short side: On a corner lot or multiple frontage lot, the frontage of a property that 11 (i) 12 is shortest. 13 Standard Street Light: street light installation that meets the location, design and (j) 14 spacing of the City street light policy qualifying conditions described in section IV. B. of the City Street Light policy. 15 16 Total Project Cost: Project costs include actual construction cost plus all (k)

associated overhead costs. The total cost of the associated overhead for a public

improvement project would typically include city administration, engineering,

fiscal, legal, capital interest, right of way acquisition and contingencies.

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